The Triumphs and Tribulations of Shared Micromobility & Public Transport integration

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**ŤU**Delft





# Our group



### Nejc Geržinič

TU Delft

PostDoc researcher Smart Public Transport Lab TU Delft



### **Hussein Al-Tamimi**

Propositions & Partnerships Dutch Railways (NS)



#### **Leah Watetu Mbugua** Graduated Master student



### **Dorine Duives**

Associate professor Active Mode Lab TU Delft



Mark van Hagen Principal Consultant Dutch Railways (NS)



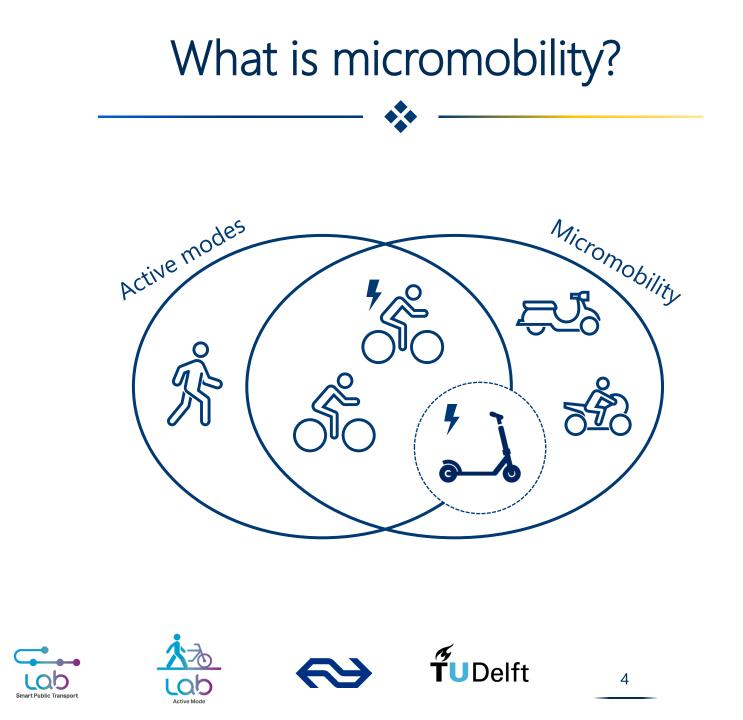
### Niels van Oort

Associate professor Smart Public Transport Lab TU Delft











# Micromobility

Who has used micromobility before?

Who has used SHARED micromobility before?



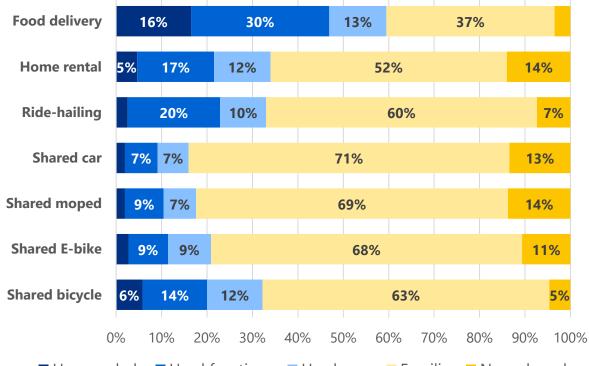








# Experience



Use regularly Used few times Used once

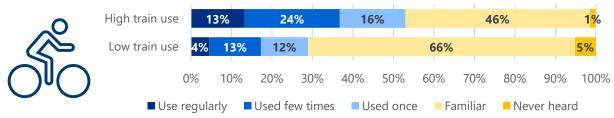




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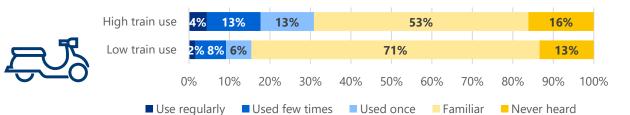


## Difference in experience





		1								
High train use	9%	15%	15%			5	57%			<mark>4%</mark>
Low train use 2% 8% 9% 70%					12%					
		1								
(	0% 1	0% 20%	30%	40%	50%	60%	70%	80%	90%	100%
Use r	egularly	Used	few times	Us	ed once	e 📕 Fa	amiliar	Nev	er heard	b







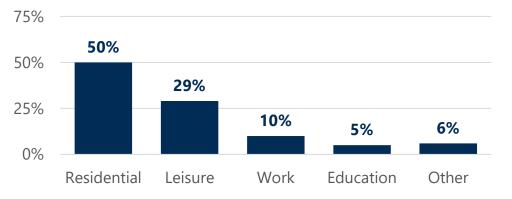






# Shared micromobility

- Primarily (exclusively?) within urban areas
- Majority of trips are unimodal
- ✤ ~20% of trips are access/egress trips



De Wit, Ton, van Oort, Gavriilidou, Dijk, & Hoogendoorn. 2024. The Shared E-Moped Train Combination: Factors Influencing the Usage of the Combined Mode. SSRN

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# Multimodal trips

Multiple modes in a single trip
Walking is part of any trip

### Particularly relevant for public transport

♦ 400m	nearest PT stop
♦ 5.3km	nearest train station
♦ 10.8km	nearest "important transfer station"

### Accessing the stop/station

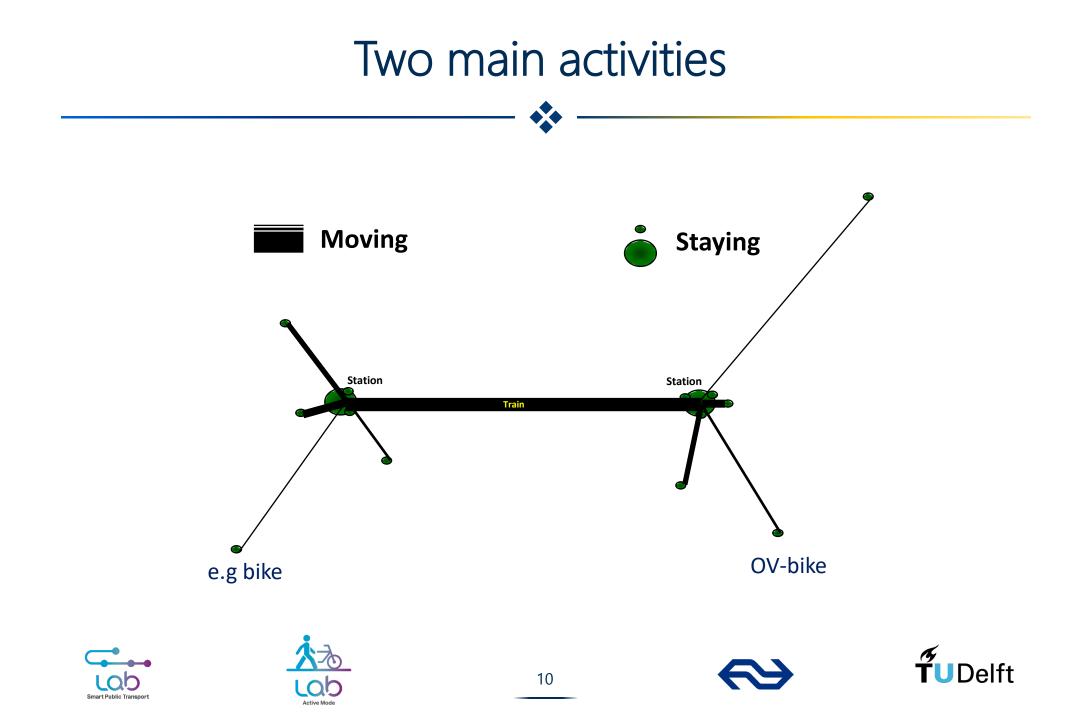




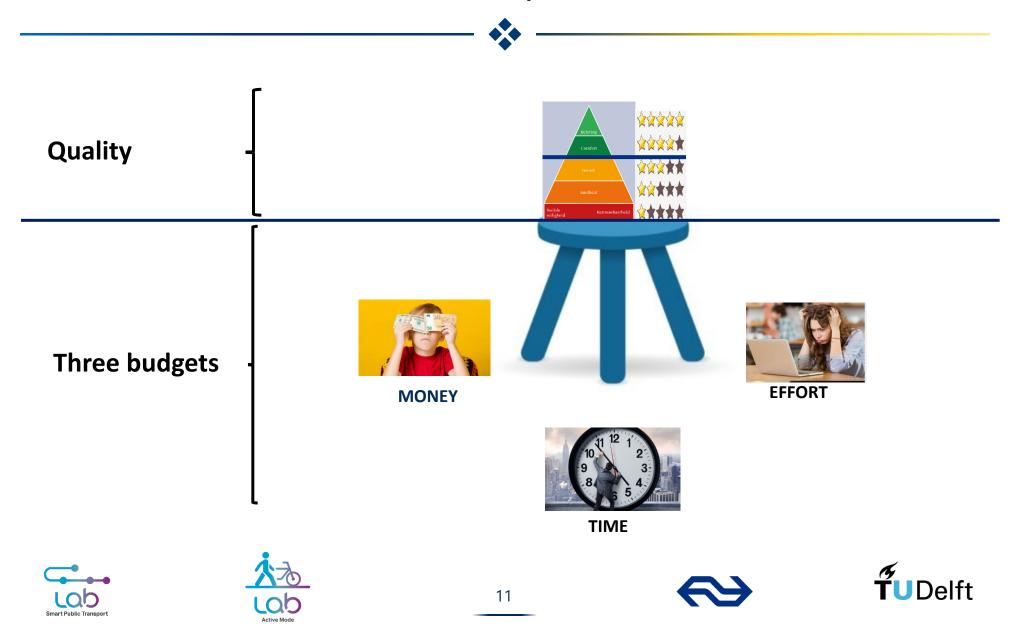




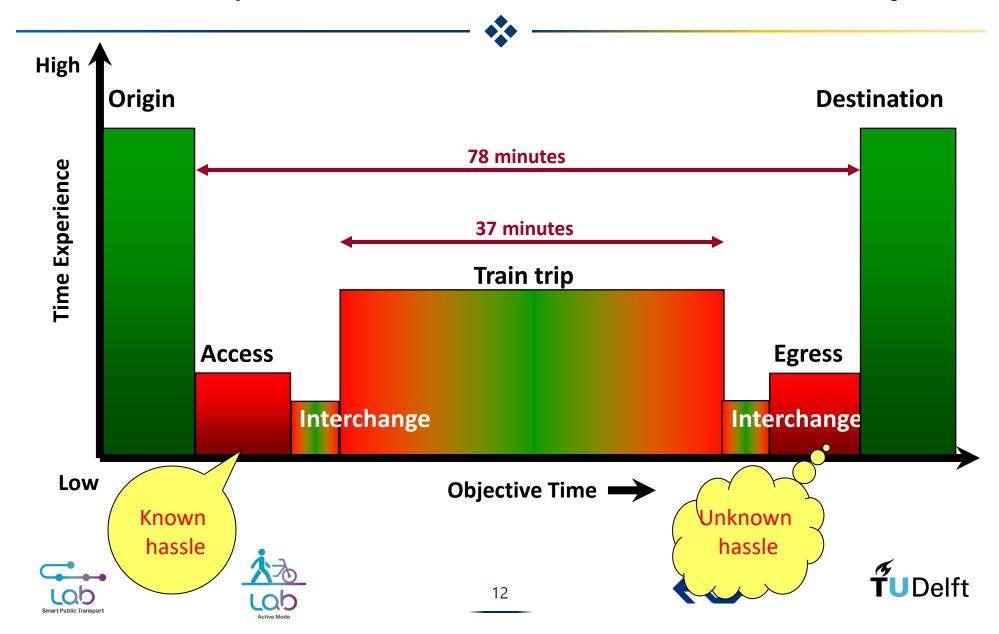




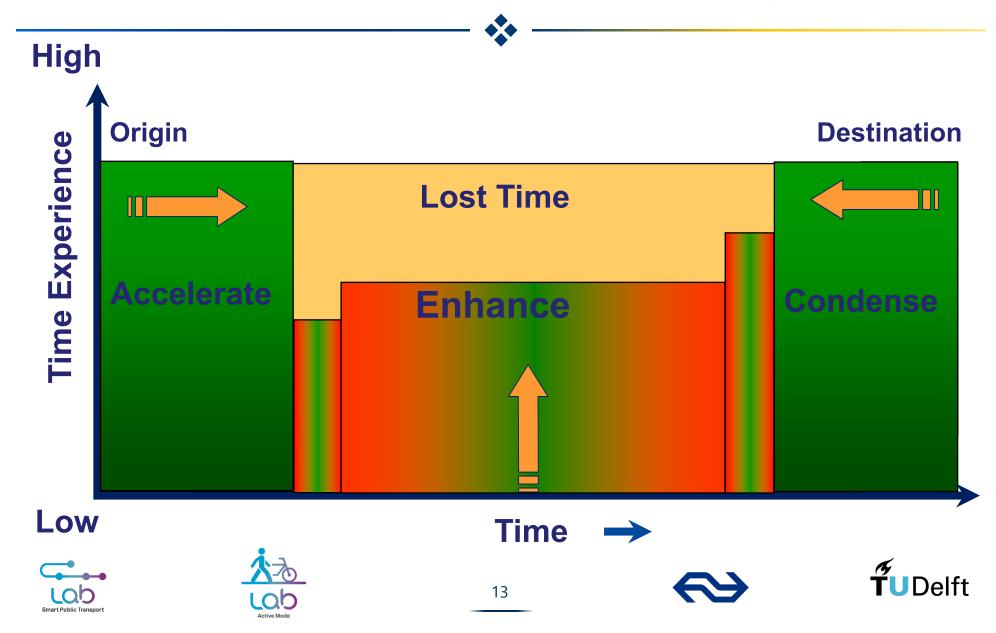
### The traveller chooses the path of least resistance



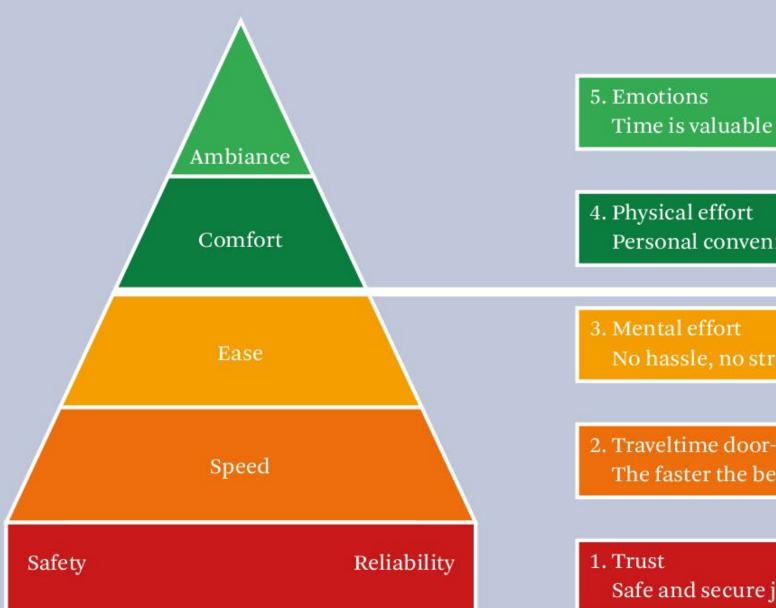
## Time Experience of the Customer Journey



## **Experience Customer Journey**



### **PYRAMID OF CUSTOMER NEEDS**

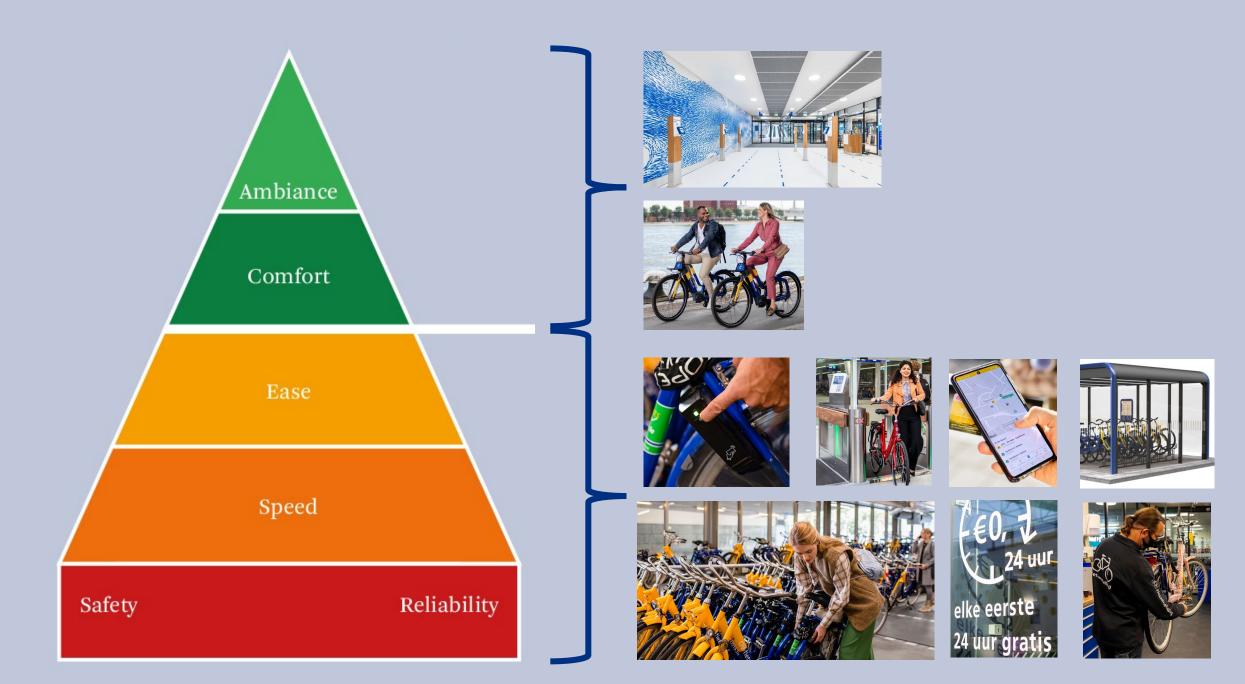


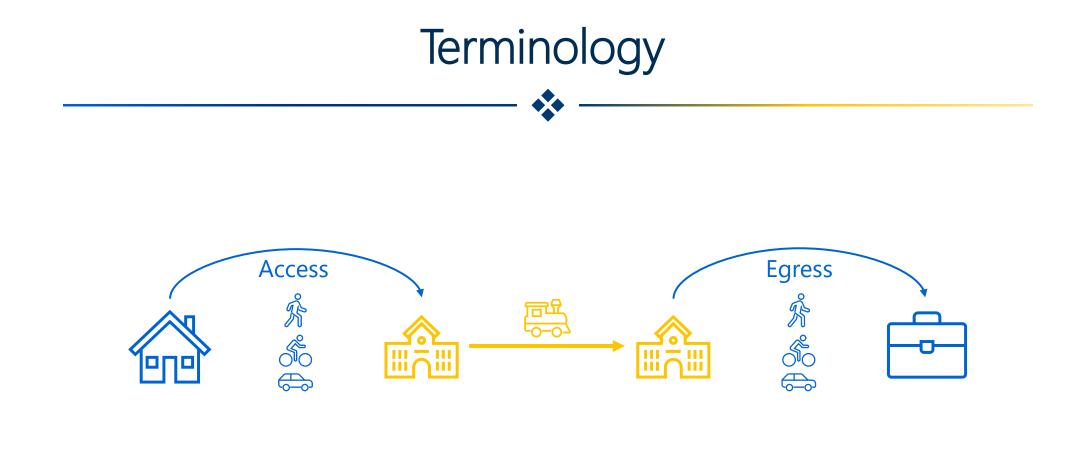
4. Physical effort Personal convenience

3. Mental effort No hassle, no stress

2. Traveltime door-to-door The faster the better

Safe and secure journey, get what you expect

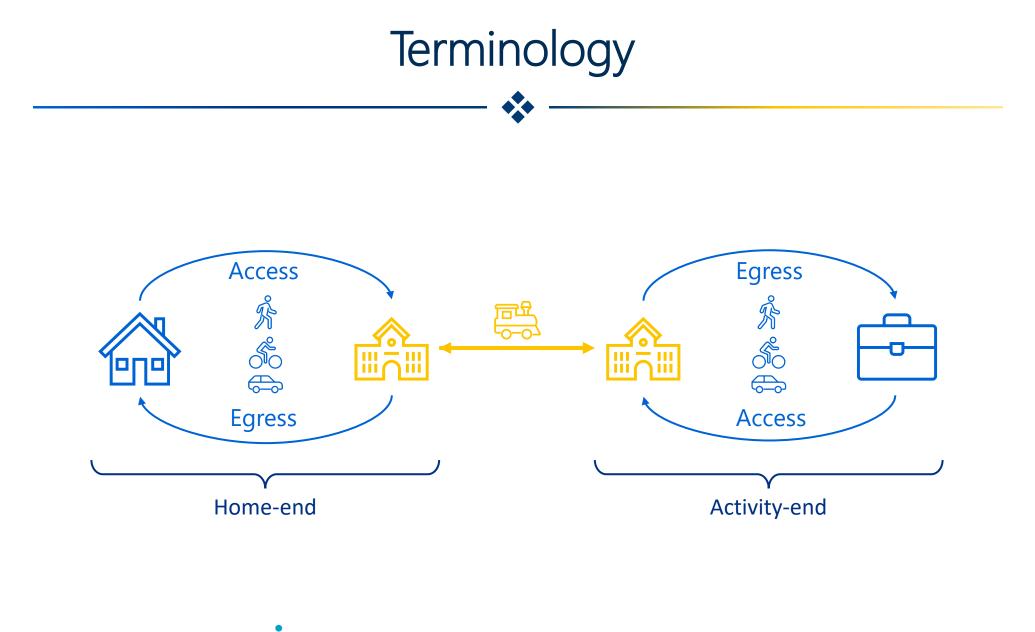


















## Home-end

# How do you (normally) get to the station when travelling from home?

25%	28%	1%	23%	17% 1% 4%

■ Walk ■ Own bicycle ■ Own moped ■ Own car ■ BTM ■ Shared mode ■ n/a



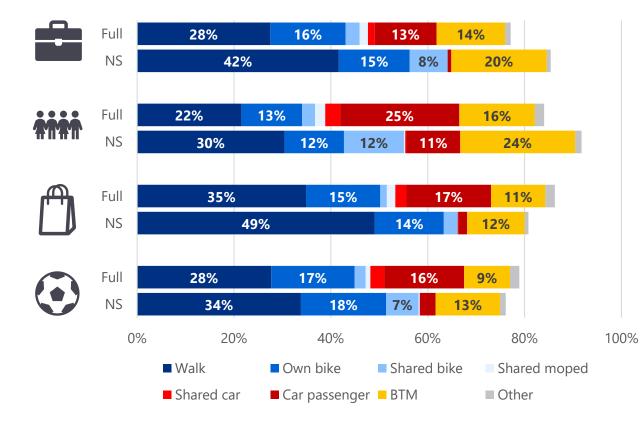
# Activity-end

- How do you (normally) get to the station when travelling from home?
  - ♦ Does it depend on anything?
- Have you ever used a shared mode as an egress trip?





# Activity-end



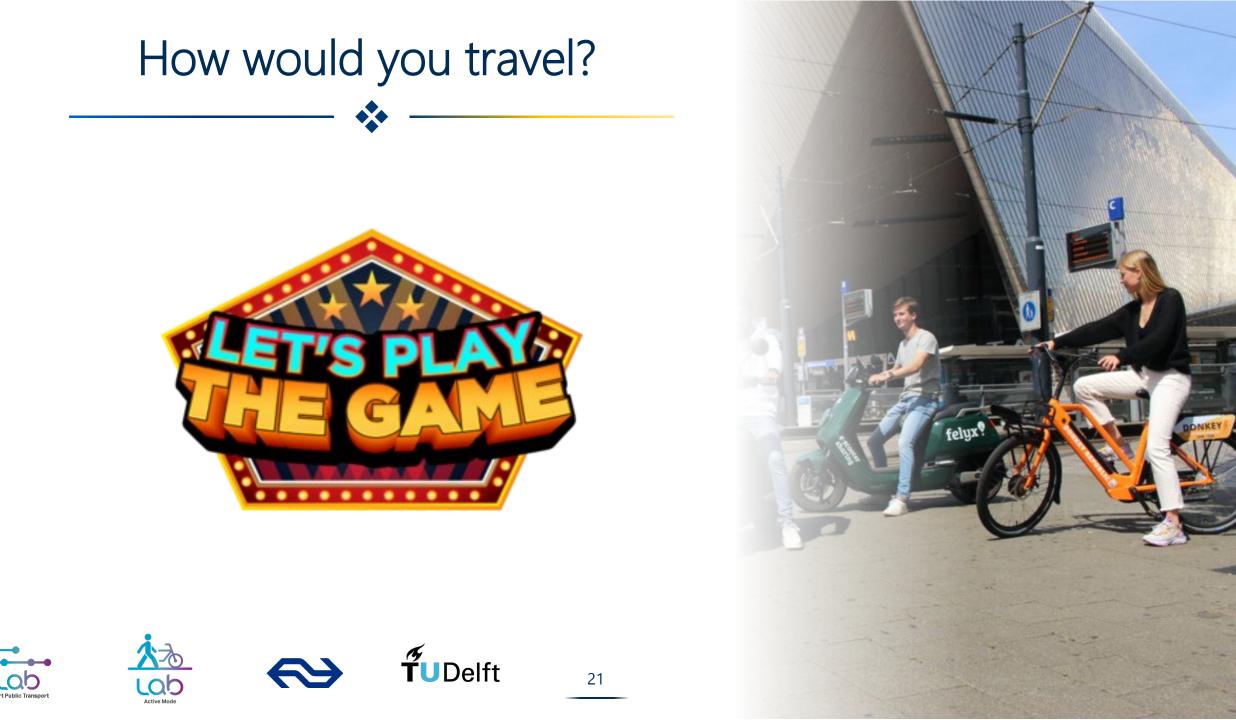


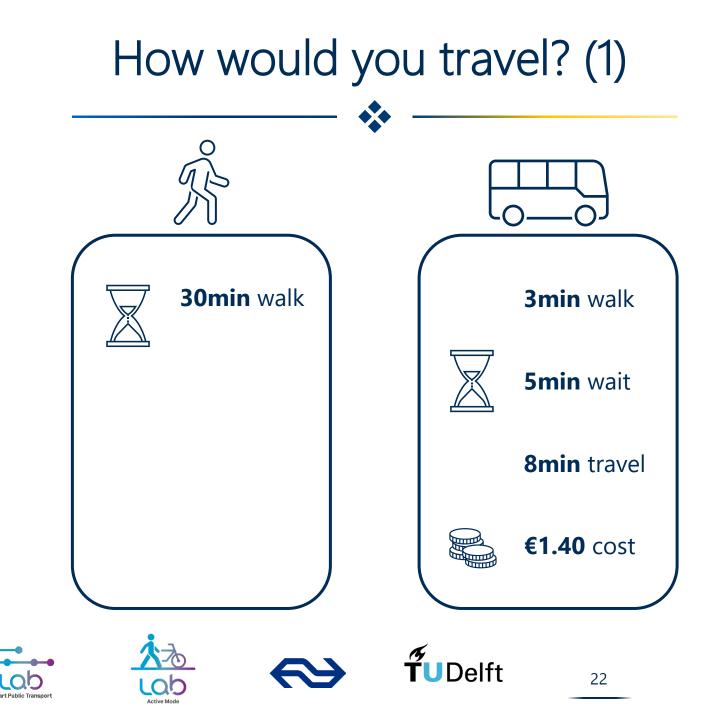


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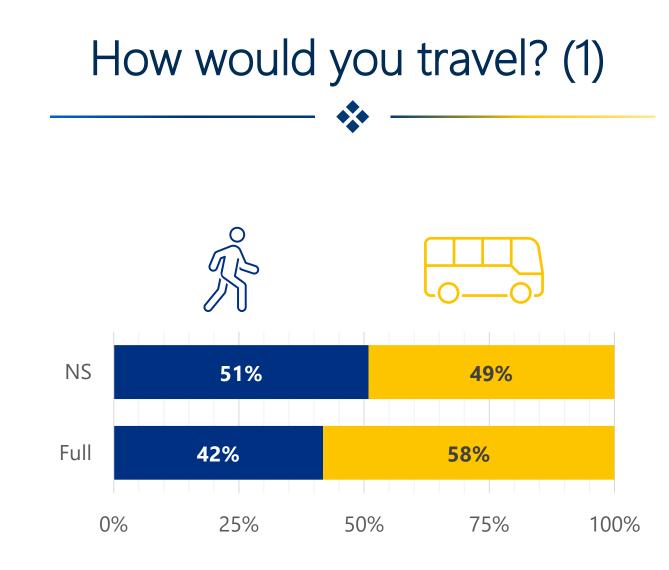
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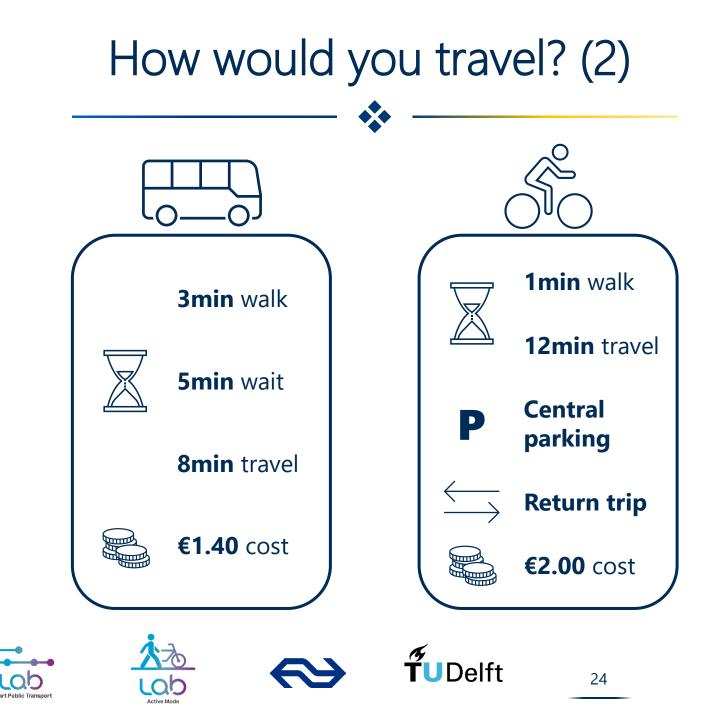




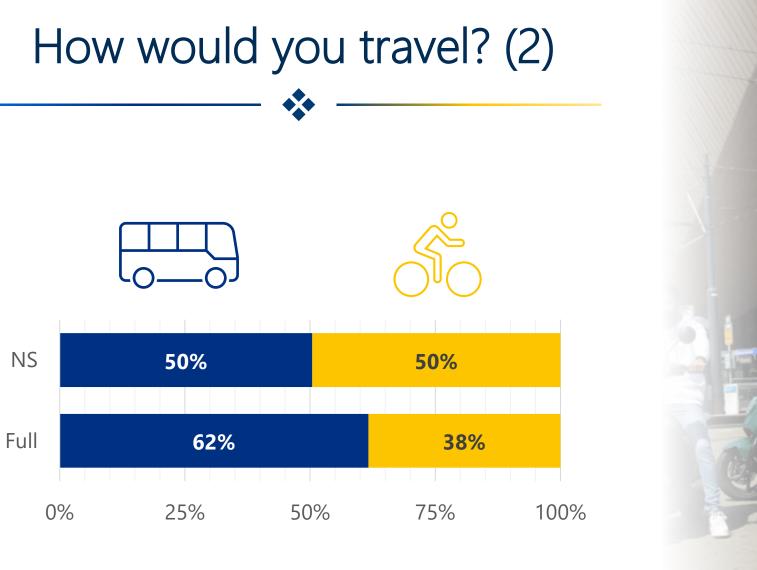
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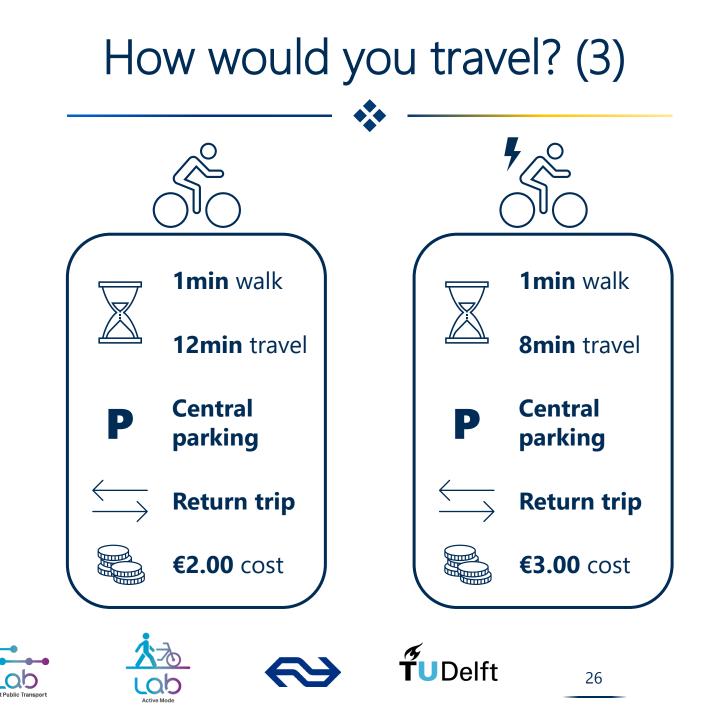


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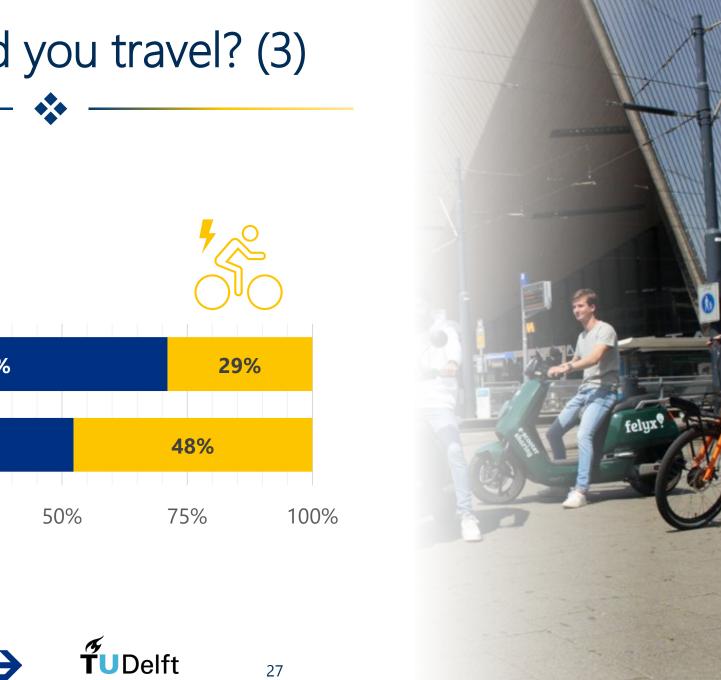


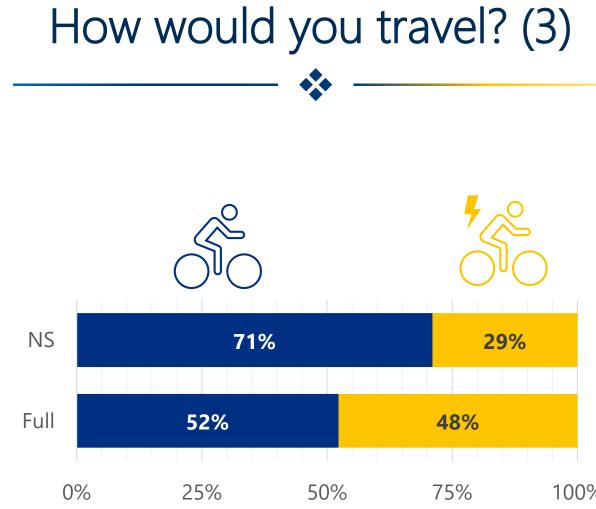
<u>ab</u> Active Mode





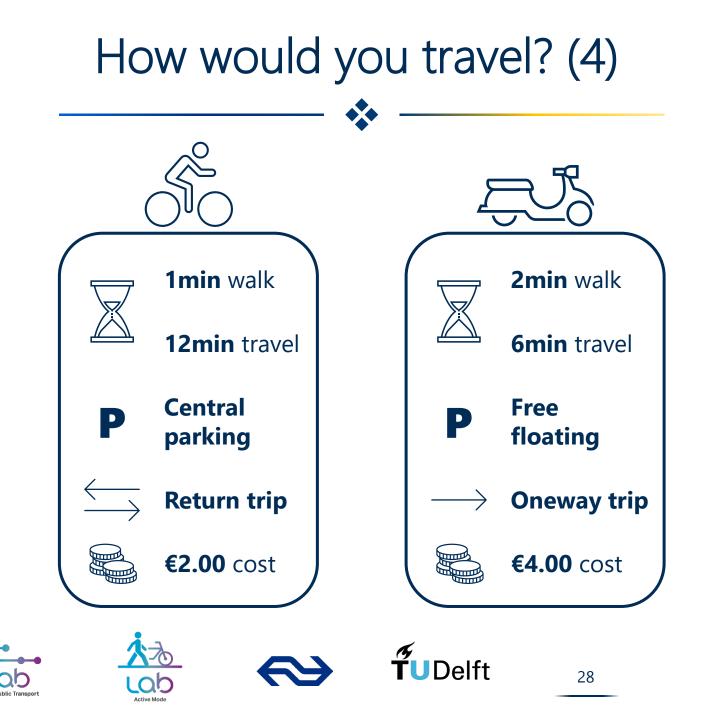




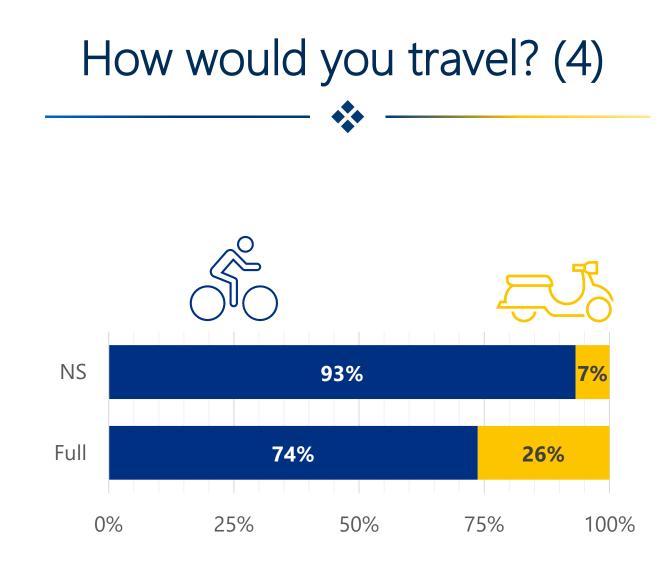












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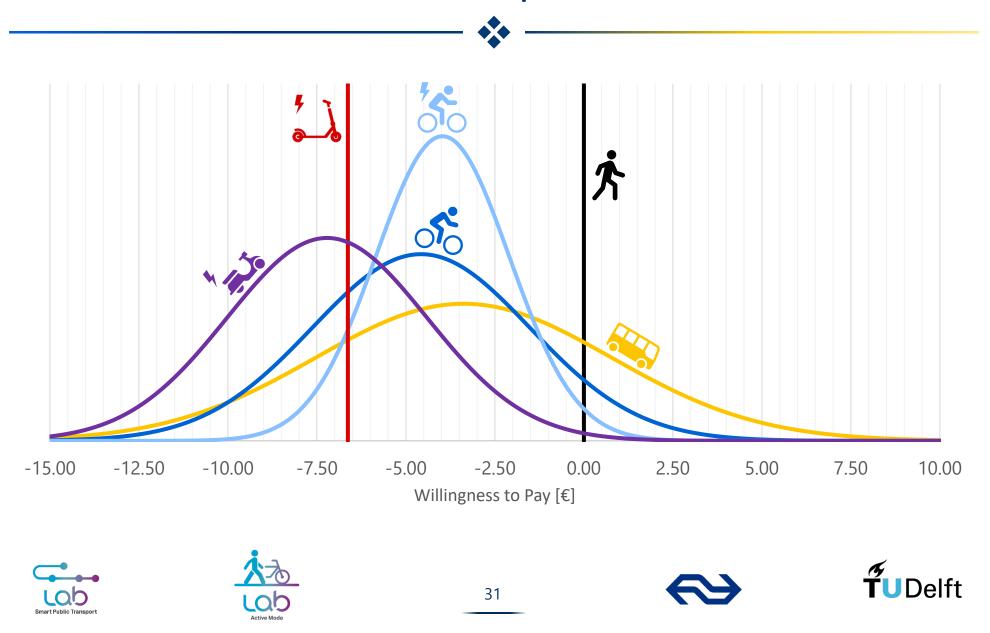




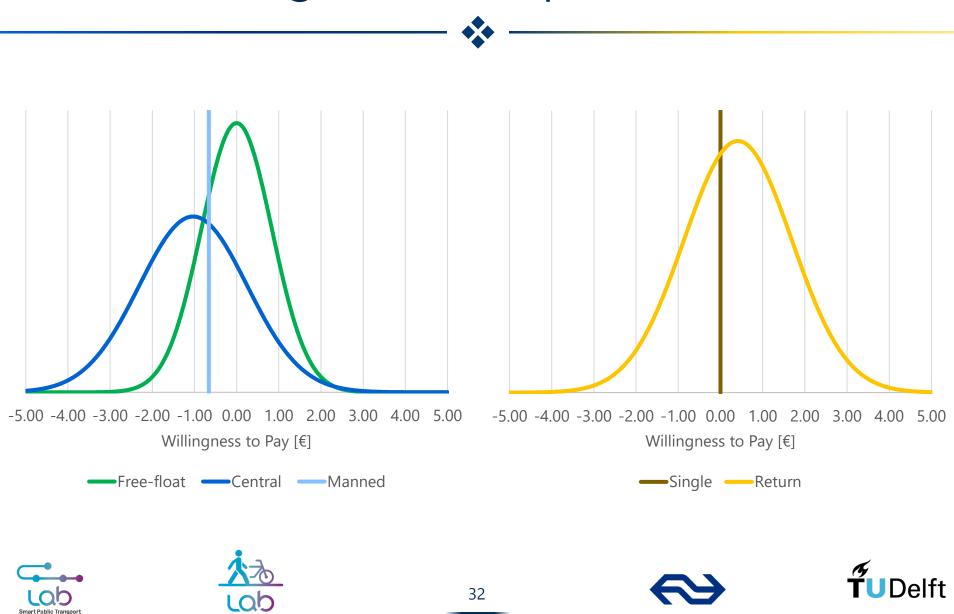




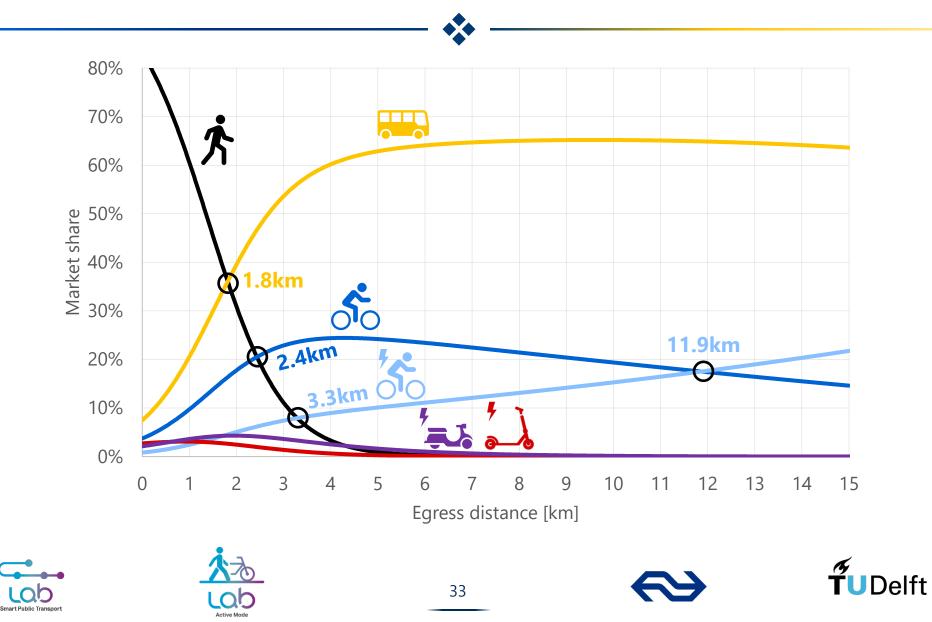
## Overall modal preferences



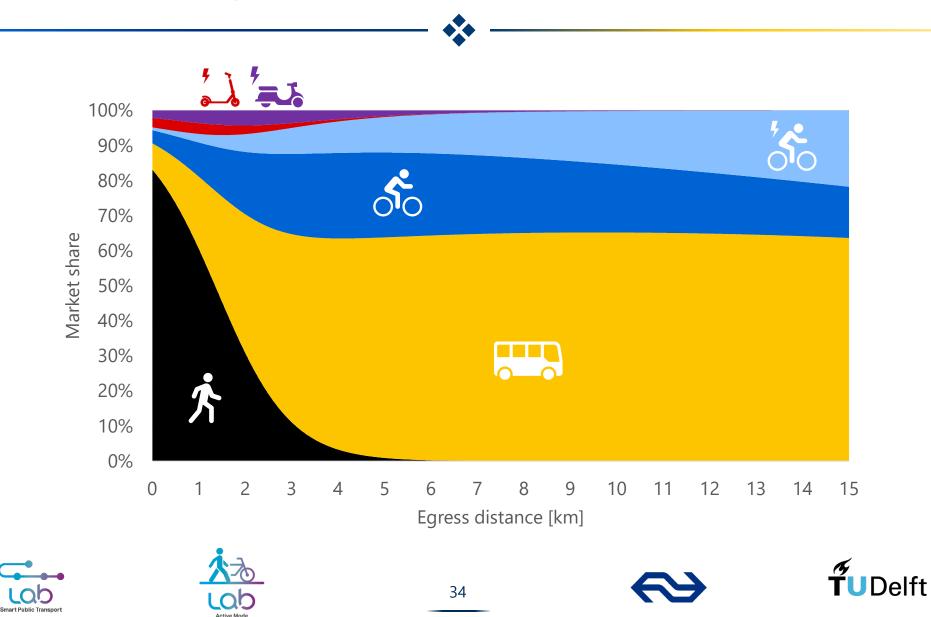
## Parking and rental preferences

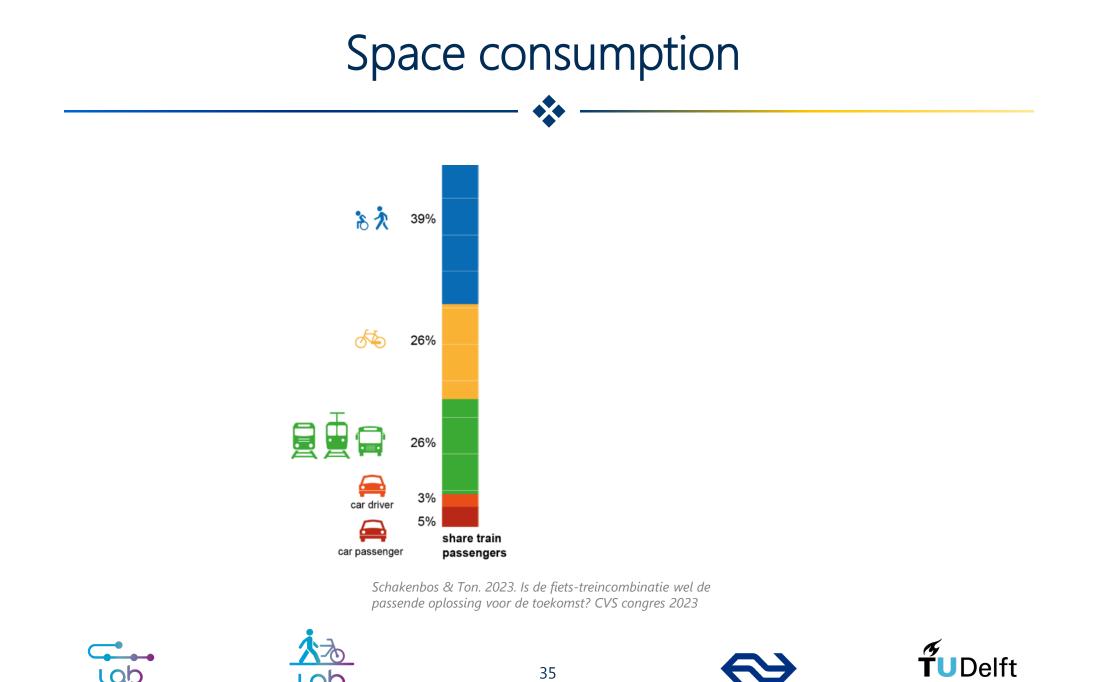


## Egress mode preferences



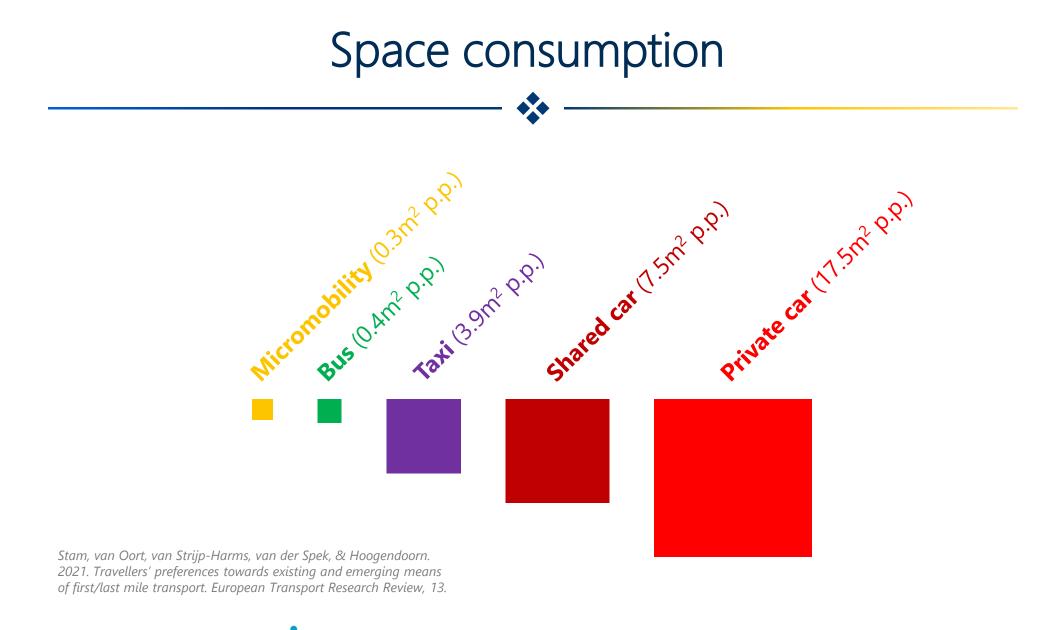
## Egress mode preferences





Smart Public Transport

Active Mode

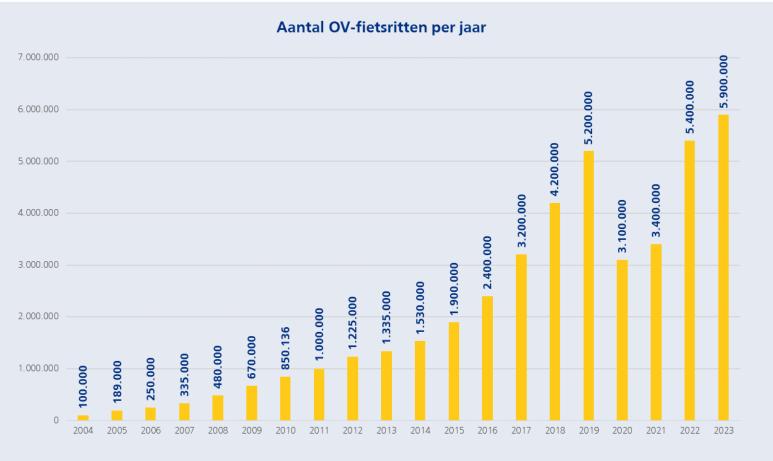






# Added value







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# **Societal Impact** OV-fiets case study

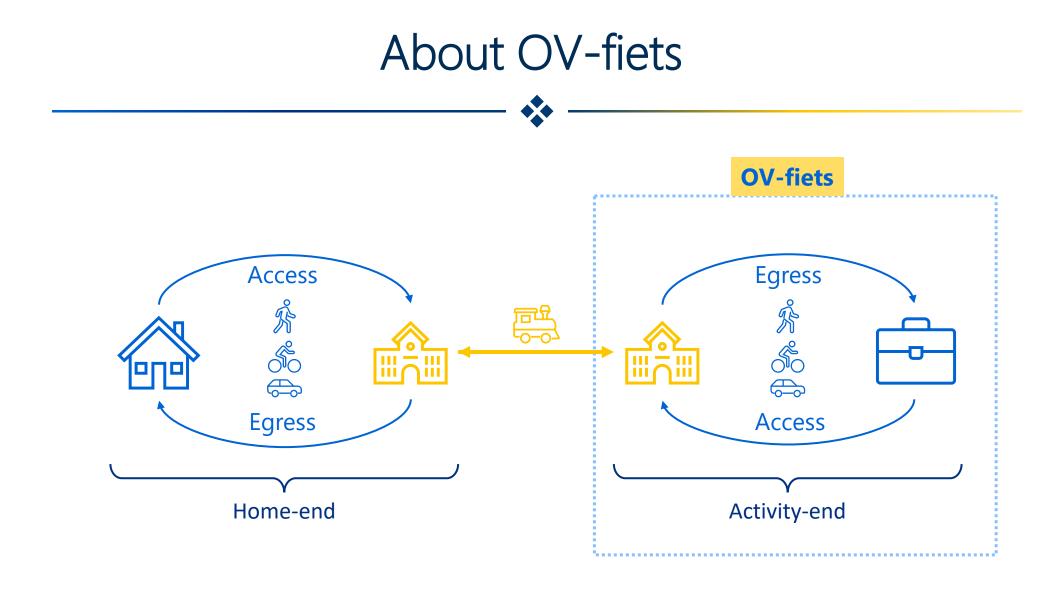
#### About OV-fiets

- Station-based shared cycling system
- Developed in the early 2000s: pilot program launched in 2003
- Located at train stations nationwide
- ✤ 22,500 bikes in about 300 locations (2023)
- Flat rate for a 24-hour period
  - ♦ 4.55 euros currently
- Designed primarily as a last-mile solution for train users













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#### CONCEPTUAL MODEL

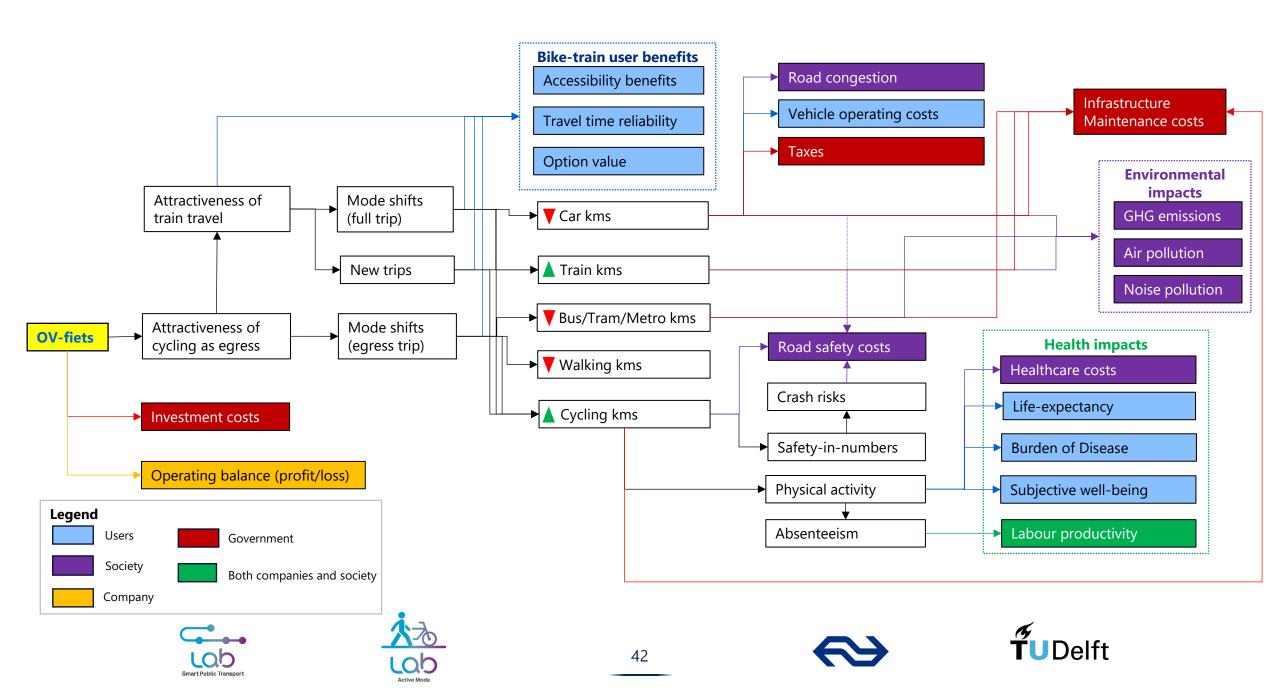
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\*Excluded effects: Travel time reliability, option value, vehicle-operating costs, subjective wellbeing, change in operating balance for BTM and **Bike-train user benefits** train service operations Road congestion Accessibility benefits Infrastructure Vehicle operating costs Maintenance costs Taxes **Environmental** impacts Attractiveness of Mode shifts Car kms GHG emissions train travel (full trip) Air pollution Train kms New trips Noise pollution Bus/Tram/Metro kms Attractiveness of Mode shifts **OV-fiets** cycling as egress **Health impacts** (egress trip) Road safety costs ► Valking kms Healthcare costs Crash risks Life-expectancy Cycling kms Investment costs Safety-in-numbers Burden of Disease Operating balance (profit/loss) Physical activity Legend Labour productivity Absenteeism Users Government Society Both companies and society Company **TU**Delft 43 mart Public Transpo



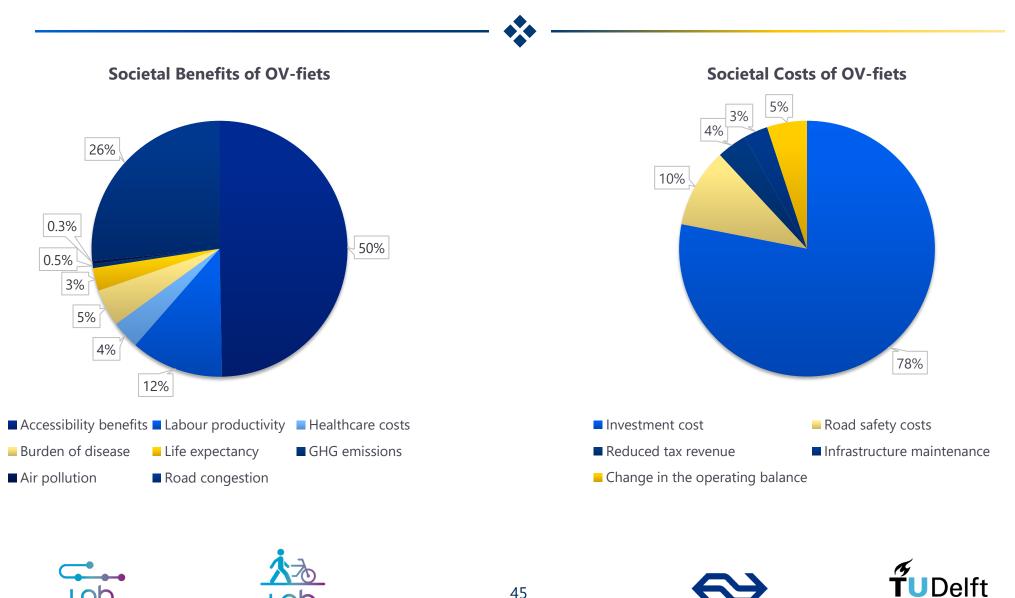




44

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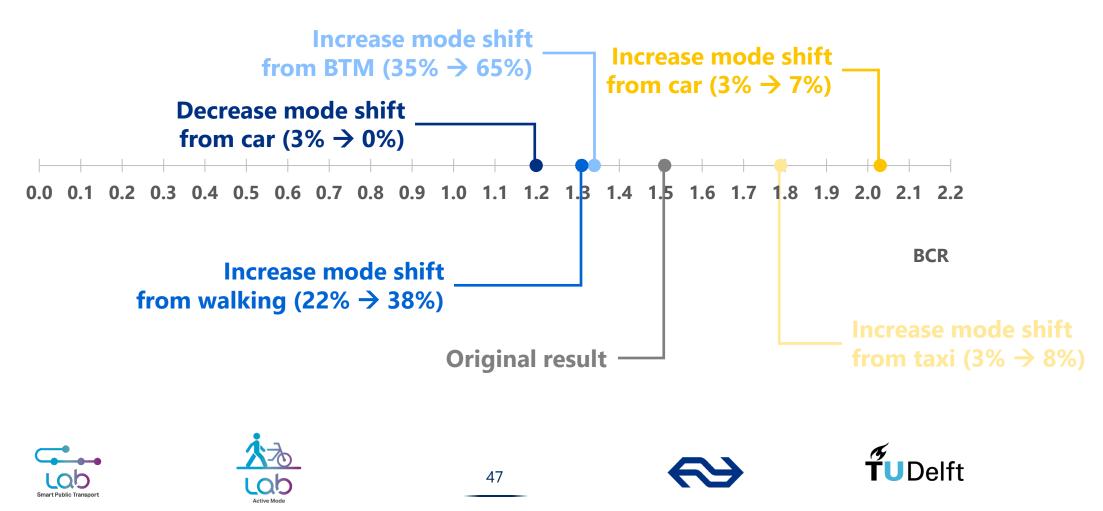
# Results: Breakdown of costs and benefits



45

# Results: Sensitivity Analysis

Impact of mode shift changes on the BCR in the balanced scenario





# Conclusions

- Overall, OV-fiets has been a benefit to the Dutch society
- Main benefits: Accessibility, reduced road congestion and health impacts
- Main costs: investment and road safety costs
- Moderate loss for operators of OV-fiets
- Conservative underlying assumptions, robust findings









# Reflections: Application to other contexts

- Local conditions influence travel behaviour and outcomes. Examples: road safety risks, existing level of physical activity
- Requires high investment and may incur operational losses especially in early years and during disruptions.
- Main drivers of accessibility benefits: Proximity to train stations, High technology unlock the bike within seconds
- Improve train services in tandem to avoid station crowding and maintain high service quality
- Improve cyclist safety: separated pathways, traffic calming, better lighting and signage along cycling routes
- Effective over short distance segments -> Leverage other transit modes for longer last-mile connections (buses, trams, LRT, BRT)









With shared bikes, the path is clear, Access grows as they draw near. For short trips they bridge the gap, A seamless journey on the map.

Yet on this path, there's much to bear, As costs may lead to some despair. Integration is the key, we see, To unlock greater synergy.

Wrap-up

- What would be the impacts of **introducing e-bikes** into the public-transport bike fleet?
- What other modes should be included in the public transport micromobility offer?
- Do you expect many people would switch from the car to train+micromobility if more modes are included?









#### Thank you!

#### **Questions?**



