

How can we create and deliver solutions where GenZers needs and planet needs are both satisfied?



(Gen Z) trend

A factual variable



A treasure : a goal



A dragon: a pain



A joker: a pain/a strength



Armor: a Gen Z value/belief



A wand/Fairy: an opportunity to act

The digital story World

Gen Z are digital natives. For this generation, online platforms and social media are a primary source of connection and information on the topics of health care, mental health, lifestyle, sustainability, and parenthood. (1)

Technology and the digital world is central to Gen Z's health and wellness practices; apps and wearables seamlessly become part of their daily rituals. Gen Z is the generation most interested in health monitoring and self tracking for fitness, food and water intake, sleep, social media use, but also for their mental and emotional state. (2)

Advances in connected sensing and data sharing enable health care providers to have an holistic view of people's lifestyle and health to provide better care. (3)

Overall GenZ look for effectiveness, convenience, efficiency, and transparency in health services. Half prefer telemedicine to traditional in-person visits. (4)

Overall, traditional health care doesn't resonate with their holistic approach to health. Instead of traditional sources for health information (health websites, doctors and pharmacists), GenZ rather rely on social media (e.g. TikTok, social media discussion) and social networks for answers to health and wellness questions (including drug prescriptions). The pandemic has accelerated this trend. (5)

The pandemic has led people to spend more time on social media, video calling, more e-commerce, but also resulted in more digital detoxes. New technologies (pocps, voice control, virtual and augmented reality) enable natural interactions away from the classical screen. (6)

Gen Z holistic approach to health and life

Gen Z have a holistic view on health and wellness reaching a **balanced state of complete physical, mental, emotional and social wellness** is central to their identity. Personal behaviors like healthy eating, working out, managing stress, meditating, sleeping, building self-esteem, and having time to socialize with family and friends are seen as key to being healthy and happy.

Contrarily to millennials who seek fulfillment and identity through their professional life, more and more Gen Z consumers work as a means to grow and focus on other aspects to reach a balance. For example, a majority of Gen Z show interest in **spirituality**. There is a growing dependency of healing through meditation and astrology apps that put under the extensive umbrella of wellness (despite conclusive evidence of their effectiveness).

GenZ feel **self-empowered** to control and improve proactively their own health. They have **high standards and expectations in health management**, which often fall short due to lacking alignment with day-to-day behavior.

The holistic approach to life reflects in the parenting style of Gen Z. They let the child explore and express their needs: an approach called **belly-led parenting**. This leads to high attention for the child's mental health and topics such as confidence, stress coping, emotional resilience and empathy.

The battle : anxiety, stress and social pressure

72% of GenZ say managing stress and mental health is their most important health and wellness concern. They are **consistently confronted with a socially constructed image of how it is and how to do it all** (social, professional, relationship, identity goals...) and pressure to **perform** by social. The constant comparison to others results in low self-esteem and a constant dissatisfaction or feeling of not doing enough. Furthermore, social media exposure, pushed by social X, has also a negative impact on individuals' psyche. Worrying in developing a constantly unsatisfactory image of oneself. Social media growth is a world of increased anxiety (i.e. shooting, terrorism, pandemic, climate change) and rapidly changing (fluctuating economic, their situation, their future, their career). The Covid pandemic has only amplified this anxiety. They fear for their future and that of their children, even to the point they get **anxious and angry** children.

If we focus on young parents, the **arrival of a child adds** stress, changes in the relationship with the partner, **parental anxiety**, and uncertainties linked to parenthood. In particular, mothers who can't "keep up" and feel the pressure to successfully combine professional and family lives are subject to feelings of guilt and failure.

On the positive side, GenZ is a generation that embodies resilience, is pro-active in managing their mental health, and open to talk about it.

